

## KEY INDICATORS

With 691,471 hectares (2024), Poland had the second-largest farmland area under organic management among the EU-13 countries (after Romania). However, the share of 4.8% organically managed farmland is the third lowest among the EU countries. Growth from 2001 to 2024 was more than tenfold and thus considerably above EU growth. Regarding organic retail sales, which were at 465 million euros (data incomplete), they are estimated to constitute 0.5% of all retail sales.



### ORGANIC FARMLAND

2001

2024

<b>Area* (Share of Total Farmland)</b>	44,886 ha (0.3%)	691,471 ha (4.8%)
<b>Area Growth from 2001 to 2024</b>	1,440.5%	



### ORGANIC LAND USE & AQUACULTURE

2001

2024

<b>Arable Land* (Share of Total)</b>	19,577 ha (0.2%)	541,948 ha (4.9%)
<b>Permanent Crops* (Share of Total)</b>	1,036 ha (0.3%)	21,938 ha (6.2%)
<b>Grassland* (Share of Total)</b>	14,484 ha (0.4%)	127,586 ha (4%)
<b>Aquaculture Production (Share of Total)</b>	N/D	888 t (2%) (2021)



### ORGANIC OPERATORS

2001

2024

<b>Producers (Share of Total)</b>	1,787 (0.1%)	23,155 (1.8%)
<b>Aquaculture Producers</b>	N/D	7
<b>Processors</b>	15	690
<b>Importers</b>	N/D	328



### ORGANIC RETAIL SALES

2001

2024

<b>Retail Sales (Share of Total)</b>	N/D	465 M€ (0.5%)
<b>Per Capita Consumption</b>	N/D	13 €
<b>Retail Sales Growth from 2001 to 2024</b>	N/D	
<b>Imports</b>	N/D	30,488 t

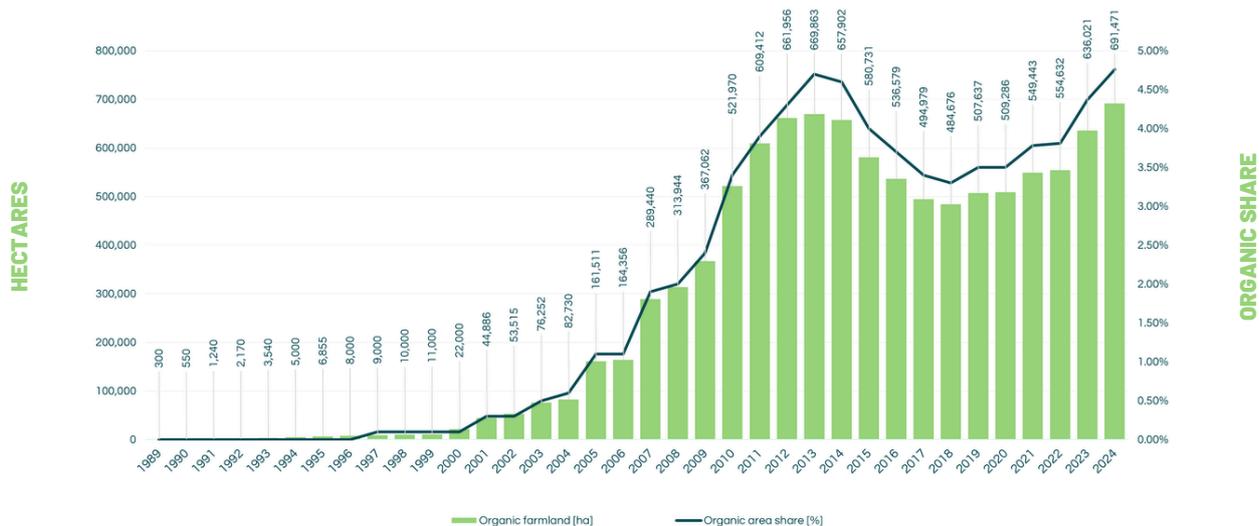
Source: FiBL survey based on national data sources, Eurostat and TRACES/European Commission in the framework of the OrganicTargets4EU project

\*In conversion and fully organic



## KEY INDICATORS

### DEVELOPMENT OF ORGANIC FARMLAND IN POLAND



Source: FiBL-AMI Survey based on Eurostat, Polish Ministry of Agriculture, Nic Lampkin

### DEVELOPMENT OF ORGANIC SALES IN POLAND



Source: FiBL-AMI Survey based on Biokurier and further sources

## CAP ORGANIC POLICY SUPPORT

Poland's CAP Strategic Plan foresees a near doubling of the supported organic area, but from a low starting point of 2.4%. Total expenditure on organic support is planned to increase five-fold, to 250 M€ in 2027 due to increased support rates per ha and a greater proportion of land receiving the higher conversion payments, although these have been restricted to vegetables and permanent crops from 2023. No updated payment rates for 2025 were identified.



### CONVERSION & MAINTENANCE

2018

2027

	2018	2027
<b>Land Area Supported (Change from 2018)*</b>	342 kha	659 kha (+93%)
<b>Share of Total Agricultural Area Supported*</b>	2.4%	4.5% (+89%)
<b>Share of Certified Organic Area Supported (Change)*</b>	71%	N/D
<b>Expenditure per Year*</b>	47 M€	250 M€ (+430%)
<b>Expenditure per Hectare Supported*</b>	138 €	380 € (+174%)



### SHARE OF CAP RESOURCES

### CAP EXP. 2023-2027 ORGANIC SHARE\*

	2023-2027	ORGANIC SHARE*
<b>Organic Farming Support (P2)*</b>	905 M€	100%
<b>Eco-Schemes (P1)</b>	4,334 M€	15.1%
<b>Agri-Environment, Climate, Welfare (P2)</b>	1,652 M€	3.6%
<b>Total CAP Expenditure</b>	24,978 M€	

\*including in-conversion and fully organic land

## CAP ORGANIC CONVERSION AND MAINTENANCE PAYMENTS FOR DIFFERENT LAND USES

INDICATOR	YEAR	FUND	GRASSLAND	ARABLE CROPS	HORTICULTURE	FRUIT CROPS
<b>Conversion Support (€/ha)</b>	2019	P2	125	265	362	438
	2023	P2	229	372	663	681
<b>Change from 2019 to 2023</b>			+83%	+40%	+83%	+25%
<b>Maintenance Support (€/ha)</b>	2019	P2	120	209	297	337
	2023	P2	234	353	534	440
<b>Change from 2019 to 2023</b>			+96%	+68%	+82%	+31%
<b>Conversion Support Higher than Maintenance</b>	2019	P2	+4%	+27%	+22%	+30%
	2023	P1	0%	+5%	+24%	+55%

P1 (Pillar 1) European Agricultural Guarantee Fund (EAGF); P2 (Pillar 2) European Agricultural Fund for Rural Development (EAFRD) and national co-financing  
2023 payment rates as in CAP SP, assumed converted from PLZ at ca. 4.5 PLZ/EUR (2025 4.24 PLZ/EUR)

## NATIONAL ORGANIC ACTION PLAN

Poland's current organic action plan is its fourth since 2007. Few land area or market targets were specified in the current or the previous plan. Actions are primarily focused on supply chain development, knowledge transfer and innovation.

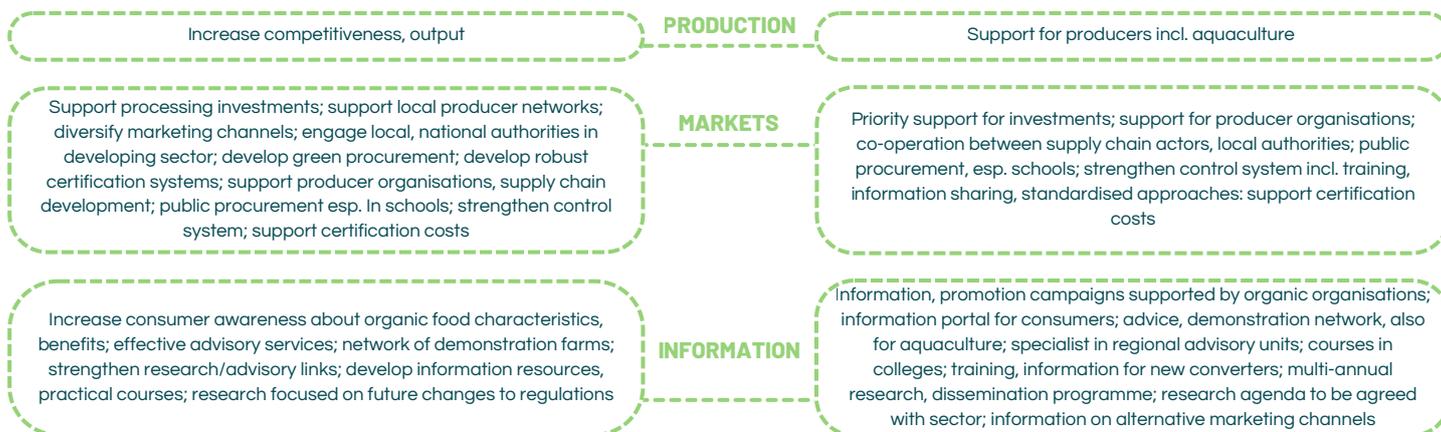
### TARGETS

	PERIOD	LAND AREA TARGET*	OTHER TARGETS
Previous Action Plan	2014-20	None	None
Current Action Plan	2021-27	7% of UAA by 2030	None

### KEY ACTIONS

#### PREVIOUS ACTION PLAN (2014 - 2020)

#### CURRENT ACTION PLAN (2021 - 2027)



### AQUACULTURE

The organic share of total aquaculture production in Poland in 2020 was less than 1% (8 producers). Poland was not included in our analysis of the EMFF (2014-2020) and EMFAF (2021-2027) operational programmes and the Multi-annual National Strategic Plan for Aquaculture. Aquaculture is however referenced in the national organic action plan, in particular with reference to financial and advisory support for aquaculture production. As the funding is project specific and there is no ring-fenced organic budget, statistics on organic aquaculture support expenditure are not available.

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