

KEY INDICATORS

With 53,202 hectares (2022), Slovenia had 11.0% of its farmland under organic management and was thus slightly above the EU average of 10.6%. Growth from 2001-2022 was almost tenfold and thus higher compared to most EU countries. Updated retail sales data is not available from Slovenia.

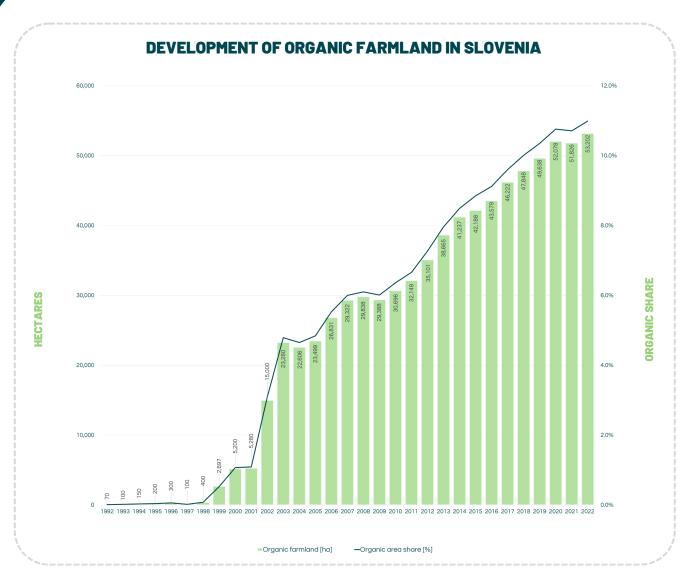
ORGANIC FARMLAND	2001	2022		
Area* (Share of Total Farmland)	5,280 ha (1.1%)	53,202 ha (11%)		
Area Growth from 2001 to 2022	907.6%			
ORGANIC LAND USE & AQUACULTURE	2001	2022		
Arable Land* (Share of Total)	N/D	7,303 ha (3.8%)		
Permanent Crops* (Share of Total)	N/D	3,597 ha (12.6%)		
Grassland* (Share of Total)	N/D	40,926 ha (14.7%)		
Aquaculture Production (Share of Total)	N/D	610†(36.4%)(2021)		
ORGANIC OPERATORS	2001	2022		
Producers (Share of Total)	883 (1%)	3,782 (5.2%)		
Producers (Share of Total) Aquaculture Producers	883 (1%) N/D	3,782 (5.2%) 4		
Aquaculture Producers	N/D	4		
Aquaculture Producers Processors	N/D N/D	4 240		
Aquaculture Producers Processors Importers	N/D N/D N/D	4 240 40		
Aquaculture Producers Processors Importers ORGANIC RETAIL SALES	N/D N/D N/D	4 240 40 2022		

 $Source: FiBL\ survey\ based\ on\ national\ data\ sources,\ Eurostat\ and\ TRACES/European\ Commission\ in\ the\ framework\ of\ the\ Organic Targets\ 4EU\ project$

^{*}In conversion and fully organic



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Source: FiBL-AMI Survey, BMLRT, Nic Lampkin 2000-2023



CAP ORGANIC POLICY SUPPORT

The Slovenia CAP strategic plan provides for a 78% increase in supported organic area and expenditure by 2027 compared with 2018. To deliver this, and with almost all certified organic land supported, expenditure is forecast to grow by 132%, or on average per ha supported by 30%. Payment rates for arable and horticulture are set to increase by ca. 90% from 2023, and for vines and olives by ca. 30%, but the differential between conversion and maintenance payments will disappear.



CONVERSION & MAINTENANCE	2018	2027
Land Area Supported (Change from 2018)*	46 kha	82 kha (+78%)
Share of Total Agricultural Area Supported*	9.6 %	17% (+77%)
Share of Certified Organic Area Supported (Change)*	96%	N/D
Expenditure per Year*	10 M€	22 M€ (+132%)
Expenditure per Hectare Supported*	210€	274 € (+30%)



SHARE OF CAP RESOURCES	CAP EXP. 2023-2027	ORGANIC SHARE*	
Organic Farming Support (P2)*	93 M€	100%	
Eco-Schemes (P1)	102 M€	21.7%	
Agri-Environment, Climate, Welfare (P2)	329 M€		
Total CAP Expenditure	1,769 M€	5.3%	

*including in-conversion and fully organic land

CAP ORGANIC CONVERSION AND MAINTENANCE PAYMENTS FOR DIFFERENT LAND USES

INDICATOR	YEAR	FUND	GRASSLAND	ARABLE CROPS	HORTICULTURE	FRUIT CROPS	GRAPES	OLIVES
Conversion Support (€/ha)	2019	P2	273	312	800	900	900	900
	2023	P2	159	607	1021	885	888	885
Change from 2019 to 2023		-42%	95%	89%	-2%	-2%	-2%	
Maintenance Support	2019	P2	156	326	600	900	693	677
(€/ha)	2023	P2	159	607	1021	885	888	885
Change from 2019 to 2023 2%			86%	70%	-2%	28%	33%	
Conversion Support	2019	P2	75%	0%	33%	0%	30%	33%
Higher than Maintenance	2023	P2	0%	0%	0%	0%	0%	0%

P1(Pillar 1) European Agricultural Guarantee Fund (EAGF); P2 (Pillar 2) European Agricultural Fund for Rural Development (EAFRD) and national co-financing



NATIONAL ORGANIC ACTION PLAN

Slovenia has had two organic action plans, the first dating back to 2005. The current plan sets a number of sub-targets for sector development with an emphasis on advice and training to achieve the goals, including a mandatory training programme for farmers with vouchers to enable farmers to obtain the training from alternative providers at reduced cost.

TARGETS

	PERIOD	LAND AREA TARGET	OTHER TARGETS
Previous Action Plan	2005-15	20% of UAA and farms by 2015	10% of market by 2015
Current Action Plan	2023-27	18% of UAA and 10% of farms by 2025	An increase in market above 1.8%

KEY ACTIONS

PREVIOUS ACTION PLAN (2005-2015)

PRODUCTION

CURRENT ACTION PLAN (2023-2030)

Ensure sector development; enable all interested to convert

Investment aids for farms, processing, green tourism; supply chain networking; develop short supply chains; joint storage/distribution facilities; increase organic in public institutions and gastronomy; secure place of products in EU markets; promote logos; ensure effective control system

Raise public awareness of and confidence in organic food and environmental/health benefits; develop advisory services, demonstration centres, training and education, also for school teachers; promote research and ensure access to market data

MARKETS

INFORMATION

Increase sub-sector shares of organic UAA to meet targets incl. 30% horticulture, 25% in water protection zones, 30 % in nature protection zones

Investment aids for production, processing, climate change adaptation, environmental protection, organic aquaculture; support producer groups, regional distribution hubs, SI organic producer association; increase share of public procurement and gastronomy supported by training, promotion, co-financing of certification costs; establish and promote brand for SI organic; support development of certification systems

Support establishment of school gardens; SI organic food day; upgrade advisory service, demonstration farm network; establish mentoring programme; mandatory training for organic producers; school and higher education initiatives; increase R&D funding; support research dissemination; participation in research and innovation networks; ensure accurate data collection on production; conduct market analyses

AOUACULTURE

The organic share of total aquaculture production in Slovenia in 2020 was 43%, the second highest national share in the EU. Slovenia was not included in our analysis of the EMFF (2014-2020) and EMFAF (2021-2027) operational programmes and the Multi-annual National Strategic Plan for Aquaculture. As the funding is project specific and there is no ring-fenced organic budget, statistics on organic aquaculture support expenditure are not available.

OrganicTargets4EU www.organictargets.eu

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