

## KEY INDICATORS

With 53,202 hectares (2022), Slovenia had 11.0% of its farmland under organic management and was thus slightly above the EU average of 10.6%. Growth from 2001-2022 was almost tenfold and thus higher compared to most EU countries. Updated retail sales data is not available from Slovenia.



### ORGANIC FARMLAND

2001

2022

**Area\* (Share of Total Farmland)**

5,280 ha (1.1%)

53,202 ha (11%)

**Area Growth from 2001 to 2022**

907.6%



### ORGANIC LAND USE & AQUACULTURE

2001

2022

**Arable Land\* (Share of Total)**

N/D

7,303 ha (3.8%)

**Permanent Crops\* (Share of Total)**

N/D

3,597 ha (12.6%)

**Grassland\* (Share of Total)**

N/D

40,926 ha (14.7%)

**Aquaculture Production (Share of Total)**

N/D

610 t (36.4%) (2021)



### ORGANIC OPERATORS

2001

2022

**Producers (Share of Total)**

883 (1%)

3,782 (5.2%)

**Aquaculture Producers**

N/D

4

**Processors**

N/D

240

**Importers**

N/D

40



### ORGANIC RETAIL SALES

2001

2022

**Retail Sales (Share of Total)**

N/D

N/D

**Per Capita Consumption**

N/D

N/D

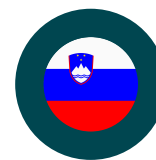
**Imports**

N/D

6,688 t

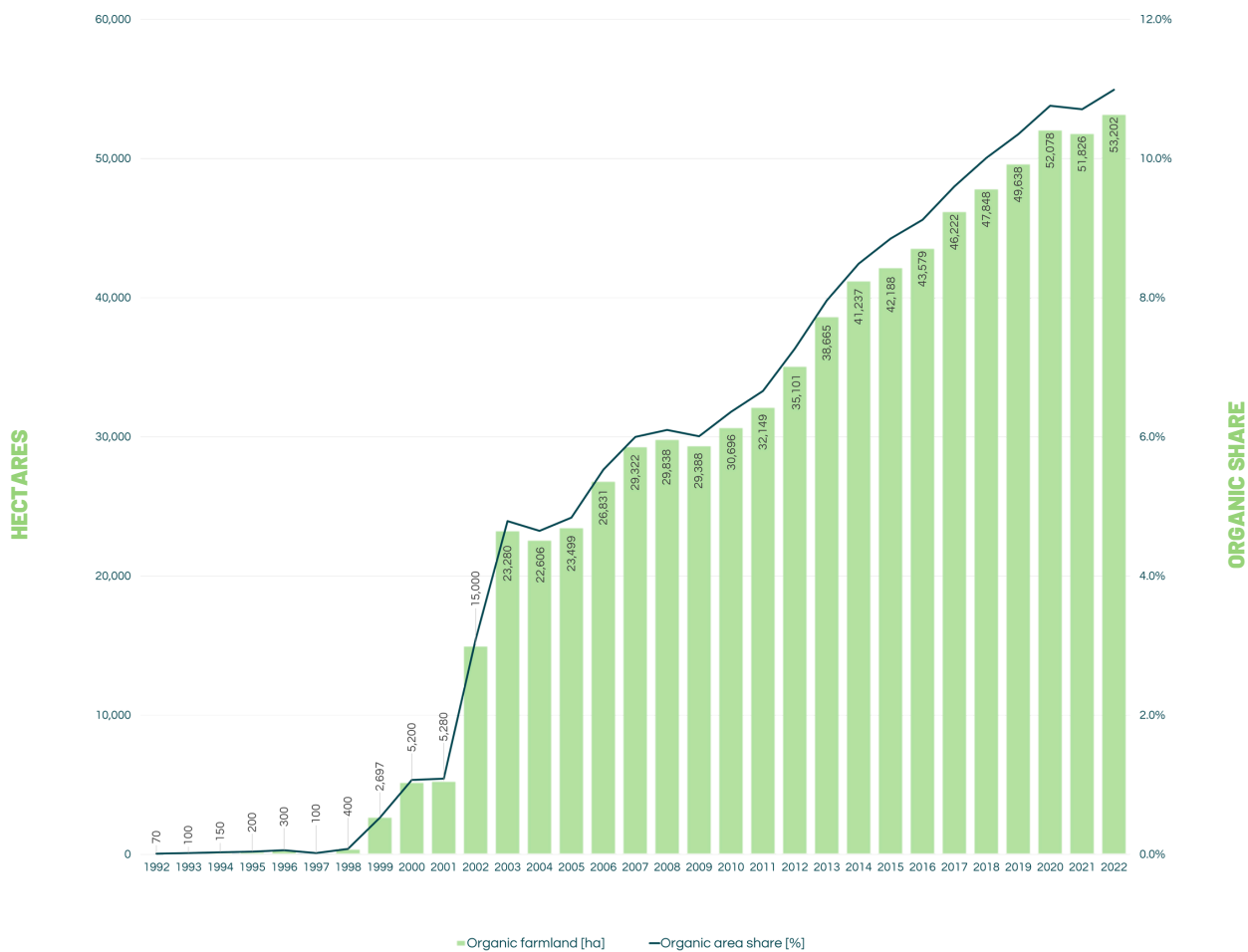
Source: FiBL survey based on national data sources, Eurostat and TRACES/European Commission in the framework of the OrganicTargets4EU project

\*In conversion and fully organic



## KEY INDICATORS

### DEVELOPMENT OF ORGANIC FARMLAND IN SLOVENIA



Source: FiBL-AMI Survey, BMLRT, Nic Lampkin 2000-2023

## CAP ORGANIC POLICY SUPPORT

The Slovenia CAP strategic plan provides for a 78% increase in supported organic area and expenditure by 2027 compared with 2018. To deliver this, and with almost all certified organic land supported, expenditure is forecast to grow by 132%, or on average per ha supported by 30%. Payment rates for arable and horticulture are set to increase by ca. 90% from 2023, and for vines and olives by ca. 30%, but the differential between conversion and maintenance payments will disappear.



### CONVERSION & MAINTENANCE

	2018	2027
<b>Land Area Supported (Change from 2018)*</b>	46 kha	82 kha (+78%)
<b>Share of Total Agricultural Area Supported*</b>	9.6 %	17% (+77%)
<b>Share of Certified Organic Area Supported (Change)*</b>	96%	N/D
<b>Expenditure per Year*</b>	10 M€	22 M€ (+132%)
<b>Expenditure per Hectare Supported*</b>	210 €	274 € (+30%)



### SHARE OF CAP RESOURCES

### CAP EXP. 2023-2027 ORGANIC SHARE\*

<b>Organic Farming Support (P2)*</b>	93 M€	100%
<b>Eco-Schemes (P1)</b>	102 M€	21.7%
<b>Agri-Environment, Climate, Welfare (P2)</b>	329 M€	
<b>Total CAP Expenditure</b>	1,769 M€	5.3%

\*including in-conversion and fully organic land

## CAP ORGANIC CONVERSION AND MAINTENANCE PAYMENTS FOR DIFFERENT LAND USES

INDICATOR	YEAR	FUND	GRASSLAND	ARABLE CROPS	HORTICULTURE	FRUIT CROPS	GRAPES	OLIVES
<b>Conversion Support (€/ha)</b>	2019	P2	273	312	800	900	900	900
	2023	P2	159	607	1021	885	888	885
<b>Change from 2019 to 2023</b>			-42%	95%	89%	-2%	-2%	-2%
<b>Maintenance Support (€/ha)</b>	2019	P2	156	326	600	900	693	677
	2023	P2	159	607	1021	885	888	885
<b>Change from 2019 to 2023</b>			2%	86%	70%	-2%	28%	33%
<b>Conversion Support Higher than Maintenance</b>	2019	P2	75%	0%	33%	0%	30%	33%
	2023	P2	0%	0%	0%	0%	0%	0%

P1 (Pillar 1) European Agricultural Guarantee Fund (EAGF); P2 (Pillar 2) European Agricultural Fund for Rural Development (EAFRD) and national co-financing

## NATIONAL ORGANIC ACTION PLAN

Slovenia has had two organic action plans, the first dating back to 2005. The current plan sets a number of sub-targets for sector development with an emphasis on advice and training to achieve the goals, including a mandatory training programme for farmers with vouchers to enable farmers to obtain the training from alternative providers at reduced cost.

### TARGETS

	PERIOD	LAND AREA TARGET	OTHER TARGETS
<b>Previous Action Plan</b>	2005-15	20% of UAA and farms by 2015	10% of market by 2015
<b>Current Action Plan</b>	2023-27	18% of UAA and 10% of farms by 2025	An increase in market above 1.8%

### KEY ACTIONS

#### PREVIOUS ACTION PLAN (2005-2015)

#### CURRENT ACTION PLAN (2023-2030)



### AQUACULTURE

The organic share of total aquaculture production in Slovenia in 2020 was 43%, the second highest national share in the EU. Slovenia was not included in our analysis of the EMFF (2014-2020) and EMFAF (2021-2027) operational programmes and the Multi-annual National Strategic Plan for Aquaculture. As the funding is project specific and there is no ring-fenced organic budget, statistics on organic aquaculture support expenditure are not available.

**OrganicTargets4EU**  
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