

KEY INDICATORS

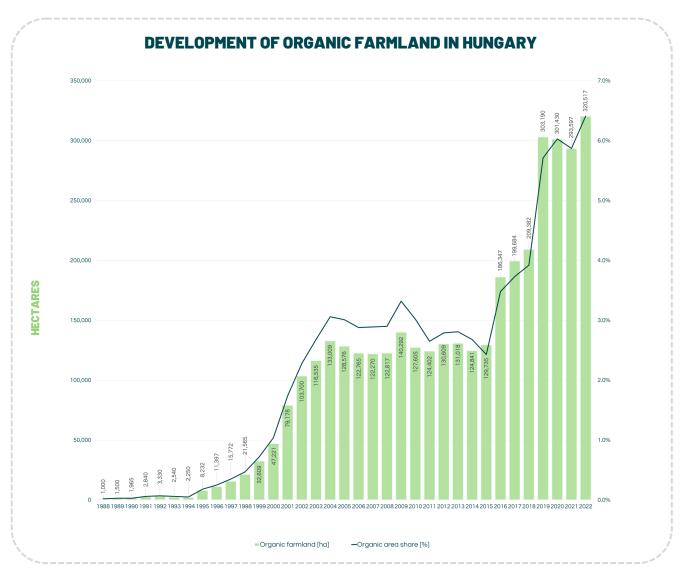
With 320,517 hectares, Hungary had 6.4% of its farmland under organic management, which was lower than the EU average of 10.6% but similar to that of the other EU-13 countries. Organic farmland more than quadrupled from 2001-2022; growth was thus similar to that in the European Union. Retail sales data is not available for Hungary.

0	RGANIC FARMLAND	2001	2022		
Aı	rea* (Share of Total Farmland)	79,178 ha (1.7%)	320,517 ha (6.4%)		
Aı	rea Growth from 2001 to 2022	305%			
	RGANIC LAND USE & AQUACULTURE	2001	2022		
A	rable Land* (Share of Total)	N/D	121,750 ha (3%)		
Pe	ermanent Crops* (Share of Total)	N/D	21,163 ha (13.2%)		
Gr	assland* (Share of Total)	N/D	177,604 ha (24.2%)		
A	quaculture Production (Share of Total)	N/D	1,740 MT (9.5%) (2021		
0	RGANIC OPERATORS	2001	2022		
Pr	oducers (Share of Total)	1,040 (0.1%)	6,189 (2.7%)		
A	quaculture Producers	N/D	4 (2021)		
Pr	ocessors	N/D	468		
lm	porters	N/D	49		
	RGANIC RETAIL SALES	2001	2022		
	RGANIC RETAIL SALES etail Sales (Share of Total)	2001			
Re			2022 N/D N/D		
Re	etail Sales (Share of Total)	N/D	N/D		

 $Source: FiBL\ survey\ based\ on\ national\ data\ sources, Eurostat\ and\ TRACES/European\ Commission\ in\ the\ framework\ of\ the\ Organic Targets\ 4EU\ project$



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Source: FiBL-AMI Survey based on Eurostat, Nebih, Nic Lampkin



CAP ORGANIC POLICY SUPPORT

The Hungarian CAP Strategic Plan targets 5% of land to be supported as organic in 2027, nearly 2.5 times the area supported in 2018. However, the proportion of certified organic land supported in 2018 was relatively low, at 55%, so that the increase is certified area may be lower. An increase of 21% in expenditure per hectare is planned, resulting in a near trebling of expenditure on organic support by 2027. Despite this, the planned share of total CAP and environmental expenditures are relatively low compared with other countries.



CONVERSION & MAINTENANCE	2018	2027
Land Area Supported (Change from 2018)*	115 kha	279 kha (+142%)
Share of Total Agricultural Area Supported*	2.2%	5.3% (+142%)
Share of Certified Organic Area Supported (Change)*	55%	N/D
Expenditure per Year*	21 M€	63 M€ (+194%)
Expenditure per Hectare Supported*	186€	226 € (+21%)



SHARE OF CAP RESOURCES	CAP EXP. 2023-2027 ORGANIC SHARE*		
Organic Farming Support (P2)*	252 M€	100%	
Eco-Schemes (P1)	995 M€	8.7%	
Agri-Environment, Climate, Welfare (P2)	1,903 M€	6.7%	
Total CAP Expenditure	9,977 M€	2.5%	

*including in-conversion and fully organic land

CAP ORGANIC CONVERSION AND MAINTENANCE PAYMENTS FOR DIFFERENT LAND USES

INDICATOR	YEAR	FUND	GRASSLAND	ARABLE CROPS	HORTICULTURE	FRUIT CROPS	GRAPES
Conversion Support (€/ha)	2019	P2	147	242	516	734	873
	2023	P2	204	458	1097	1762	1132
Change from 2019 to 2023			+39%	+89%	+113%	+140%	+30%
Maintenance Support (€/ha)	2019	P2	147	172	516	568	674
	2023	P2	204	349	664	967	1097
Change from 2019 to 2023 +38% +103% +29%				+70%	+63%		
Conversion Support Higher than Maintenance		2019	0%	+41%	0%	+29%	+29%
		2023	0%	+31%	+65%	+82%	+3%,

P1(Pillar 1) European Agricultural Guarantee Fund (EAGF); P2 (Pillar 2) European Agricultural Fund for Rural Development (EAFRD) and national co-financing



NATIONAL ORGANIC ACTION PLAN

The current Hungarian OAP is targeting 10% of land to be certified organic in 2027, twice the area planned to be supported as organic in the CAP strategic plan, implying a continuing significant area of organic land not receiving support. The current plan also includes market and procurement targets as well as targets for individual actions, with a strong focus on development of marketing and information initiatives.

TARGETS

	PERIOD	LAND AREA TARGET	OTHER TARGETS
Previous Action Plan	2014-21	N/D	N/D
Current Action Plan	2022-27	10% of UAA by 2027	5% of market by 2027 / 20% procurement by 2027

KEY ACTIONS

PREVIOUS ACTION PLAN (2014 - 2021) **CURRENT ACTION PLAN (2022 - 2030) PRODUCTION** Support integrated with agri-environment measures Increased support for horticulture and livestock 10% higher grants for organic processors; 20% more supported Support integrated with RDP measures; supply chain co-operation businesses; producer groups; improved input availability; supply chain **MARKETS** and information networks; increased use of products in educational, development, networking; green public procurement strategy with 20% HU health and social institutions, marketing strategy for HU products; organic products, training of officials; encourage out-of-home catering incl. strengthen exports and domestic use; improved certification systems certification; explore HU organic logo; support for bio-regions; improve certification procedures and data, incl. group certification Promotion campaigns; product awards; establish national advisory Consumer awareness raising, trust building, promotion with objective service, demonstration farm network; technical information resources; information, involving education and health bodies: development of improve training provision; strengthen research and innovation, with **INFORMATION** advisory service with training, certification of advisors: obligatory taskforce to set priorities, project funding, researcher-sector coprofessional training at all levels; increase applied research, long-term operation, international engagement; 10% of PhD funding for organic strategy, international co-operation; strengthen dissemination of topics; digitalisation strategy for agriculture to include organic focus; research and data: review data collection systems collection of market data with online database

AOUACULTURE

The organic share of total aquaculture production in Hungary in 2020 was 9.5%. Hungary was not included in our analysis of the EMFF (2014-2020) and EMFAF (2021-2027) operational programmes and the Multi-annual National Strategic Plan for Aquaculture. There is no specific reference to aquaculture in the national organic action plan. As the funding is project specific and there is no ring-fenced organic budget, statistics on organic aquaculture support expenditure are not available.



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